

UNIVERSITY AFFAIRS COMMITTEE

July 31, 2019, 2:20PM Chancellor's Ballroom East, Carolina Inn

OPEN SESSION

FOR INFORMATION ONLY

(No formal action is requested at this time)

- 1. Provost Update
 Bob Blouin, Executive Vice Chancellor and Provost
- 2. Graduate and Professional Student Federation Update Chastan Swain, President
- 3. Employee Forum Update Shayna Hill, Chair
- 4. Faculty Retention Update

 Ron Strauss, Executive Vice Provost

Some of the business to be conducted is authorized by the N.C. Open Meetings Law to be conducted in closed session.

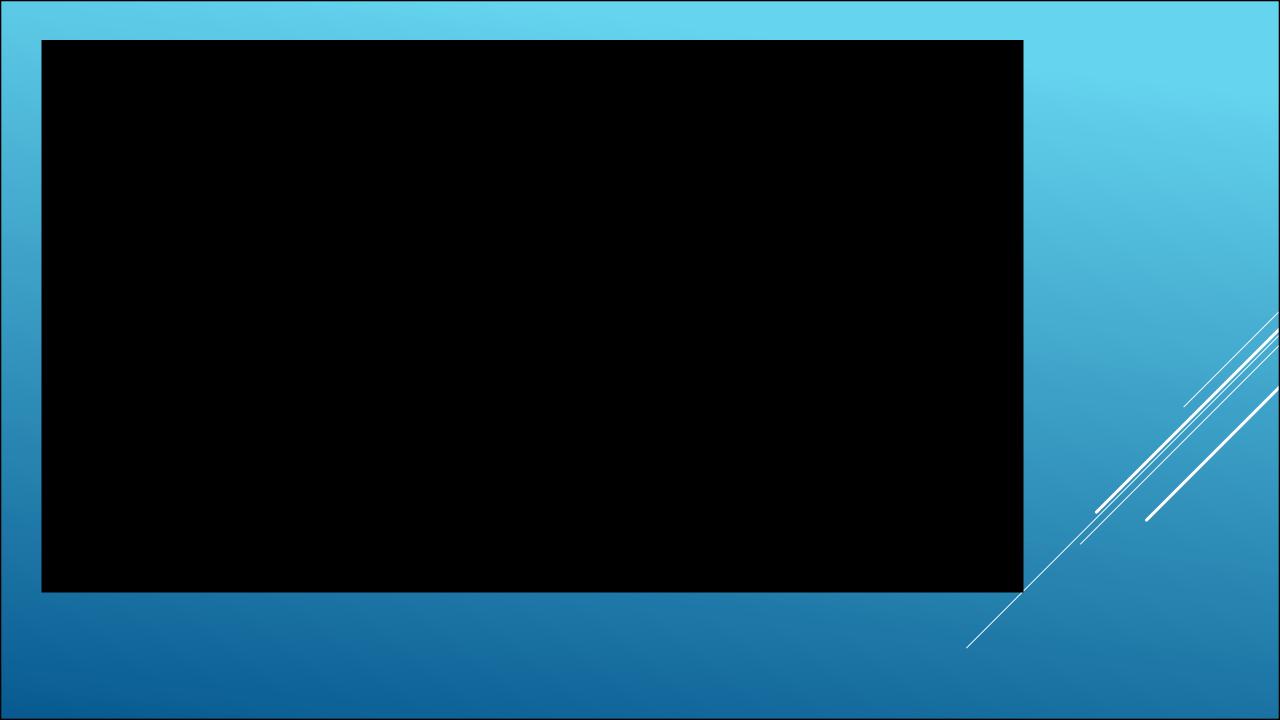
COMMITTEE MEMBERS

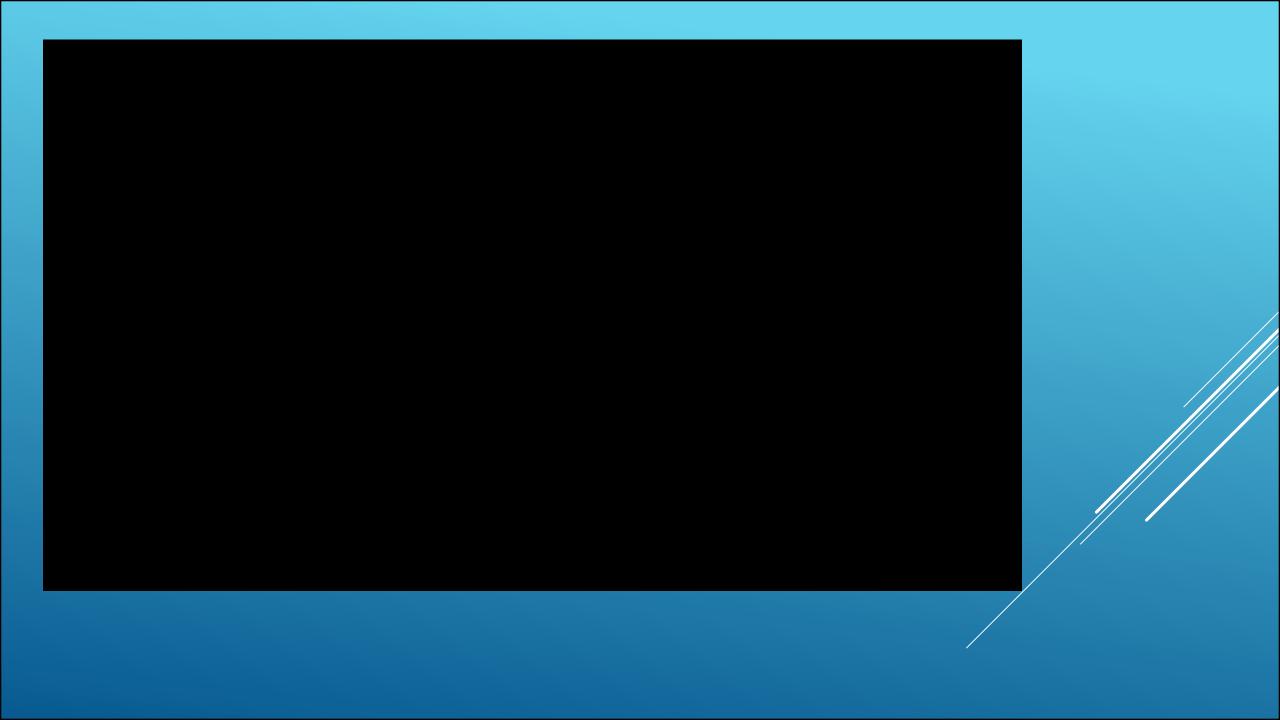
Charles (Chuck) G. Duckett, Chair Teresa Artis Neal, Vice Chair

Jefferson (Jeff) W. Brown
Kelly Matthews Hopkins
Ralph W. Meekins, Sr.
Haywood D. Cochrane Jr.
Ashton B. Martin
Dwight D. Stone

Administrative Liaison:
Bob Blouin, Executive Vice Chancellor and Provost







THE BLUEPRINT FOR NEXT TREASURED VALUES

ABOVE ALL, WE ARE HUMAN, INCLUSIVE, AND HUMANE.

Faculty Retention and Recruitment Update: 2018-2019

Number of **External Offers** for tenure/tenure-track faculty, by year:

| 2002-2003: 75 | 2009-2010: 87 | 2015-2016: 63 |
|---------------|----------------|---------------|
| 2003-2004: 69 | 2010-2011: 110 | 2016-2017: 32 |
| 2004-2005: 32 | 2011-2012: 78 | 2017-2018: 55 |
| 2005-2006: 48 | 2012-2013: 76 | 2018-2019: 89 |
| 2006-2007: 58 | 2013-2014: 56 | |
| 2007-2008: 26 | 2014-2015: 33 | |

Competitors making 2 or more tenure/tenure-track offers to UNC faculty: 2011-2018:

| <u>2011-2012:</u> | | Washington State (2) |
|--------------------|-----------------------------------|----------------------|
| Vanderbilt (5) | <u>2013-2014:</u> | <u>2016-2017:</u> |
| Duke (4) | Washington (4) | Virginia (3) |
| Miami (3) | Duke (3) | Cornell (2) |
| Ohio State (3) | Pittsburgh (3) | Duke (2) |
| Pittsburgh (3) | <u>2014-2015:</u> | 2017-2018: |
| <u>2012-2013:</u> | Arizona (2) | Rutgers (4) |
| Duke (4) | <u>2015-2016:</u> | Temple (2) |
| Ohio State (4) | Duke (6) | Pennsylvania (2) |
| Vanderbilt (4) | Emory (2 | Virginia (2) |
| NCSU (3) | European University Institute (2) | Washington U. (2) |
| South Carolina (3) | Univ of Zurich (2) | |
| | Vanderbilt (2) | |

External tenure/tenure-track offers to UNC faculty in 2018-2019:

| Duke (5) | Harvard | UC Berkeley |
|--------------------|------------------|---------------------|
| Dartmouth (5) | Brown | UC Davis |
| Texas – Austin (4) | Georgia | MD Anderson |
| Toronto (4) | Michigan | Wisc – Madison |
| Washington U (2) | William and Mary | UVA |
| Penn State (2) | San Jose State | NCI |
| Stanford (2) | U of Houston | Amer. Psych. Assoc. |
| Northwestern (2) | Hong Kong U | Alabama |
| Oxford U (2) | Singapore Man U. | New Mexico |
| Rutgers (2) | Florida | Tennessee |
| Columbia (2) | Emory | ViiV Healthcare |
| UCSF | UTSW | Vanderbilt |
| U Penn | UC Santa Barbara | Maryland |
| Yale | UC Santa Cruz | Oregon Hth Sci |

How many tenure-track and tenured faculty <u>left to external offers</u>?

| 2009-2010, lost 58 faculty | 2013-2014, lost 20 faculty | 2017-2018, lost 24 faculty |
|----------------------------|----------------------------|----------------------------|
| 2010-2011, lost 78 faculty | 2014-2015, lost 12 faculty | 2018-2019, lost 22 faculty |
| 2011-2012, lost 35 faculty | 2015-2016, lost 40 faculty | |
| 2012-2013. lost 48 faculty | 2016-2017. lost 15 faculty | |

How many tenure-track/tenured faculty were <u>retained and lost</u> in <u>2018-19</u> (89 external offers)?

- 58 retained (65%)
- 22 lost (25%)
- 9 pending and in-process (10%)

How many faculty were <u>recruited</u> to UNC in <u>2018-2019</u> (Total 304)?

- 14 Tenured and 67 Tenure-Track faculty (Subtotal = 81)
- 223 Fixed term hires

How many faculty retired in 2018-2019 (Total 132)?

- 68 Tenured / Tenure-Track
- 64 Fixed-Term



Faculty Retention and Recruitment Update: 2018-2019

OFFICE OF THE PROVOST DATA



What are the primary metrics?

- How many tenured or tenure-track faculty members received external offers? How many left and how many stayed?
- Who are our historical and current major competitors?
- ► How many tenure and tenure-track faculty does UNC recruit from other universities?

Number of External Offers

for Tenured/Tenure-Track Faculty

- **2002-2003: 75**
- **2003-2004: 69**
- **2004-2005: 32**
- **>** 2005-2006: 48
- **2006-2007: 58**
- **2007-2008: 26**
- **>** 2009-2010: 87
- **2010-2011: 110**

- **>** 2011-2012: 78
- **2012-2013:** 76
- **2013-2014:** 56
- **2014-2015: 33**
- **2015-2016: 63**
- **2016-2017: 32**
- **2017-2018:** 55
- **2018-2019: 89**

Major Competitors 2011-2018

Making 2 or more external tenure-track or tenure offers to UNC faculty

- 2011-2012
 - Vanderbilt (5 offers)
 - Duke (4 offers)
 - Miami (3 offers)
 - ► Ohio State (3 offers)
 - Pittsburgh (3 offers)
- 2012-2013
 - Duke (4 offers)
 - ► Ohio State (4 offers)
 - Vanderbilt (4 offers)
 - NCSU (3 offers)
 - South Carolina (3 offers)
- 2013-2014
 - Washington (4 offers)
 - Duke (3 offers)
 - Pittsburgh (3 offers)
- **2014-2015**
 - Arizona (2 offers)

- 2015-2016
 - Duke (6 offers)
 - ► Emory (2 offers
 - ► European University Institute (2 offers)
 - University of Zurich (2 offers)
 - Vanderbilt (2 offers)
 - Washington State (2 offers)
- **2016-2017**
 - Virginia (3 offers)
 - Cornell (2 offers)
 - Duke (2 offers)
- 2017-2018
 - Rutgers (4 offers)
 - ► Temple (2 offers)
 - Pennsylvania (2 offers)
 - Virginia (2 offers)
 - Washington University (2 offers)

Major Known Competitors 2018-2019

Making external tenure-track or tenure offers to UNC faculty

- **Duke (5)**
- Dartmouth (5)
- Texas Austin (4)
- ► Toronto (4)
- Washington U (2)
- Penn State (2)
- Stanford (2)
- Northwestern (2)
- Oxford U (2)
- Rutgers (2)
- Columbia (2)
- UCSF
- U Penn
- Yale
- Harvard
- Brown
- Michigan
- William and Mary
- San Jose State
- Georgia
- U of Houston
- Hong Kong U
- Singapore Management U.
- Florida
- **Emory**

- **UTSW**
- UC Santa Barbara
- UC Santa Cruz
- UC Berkeley
- UC Davis
- MD Anderson
- Wisconsin Madison
- **UVA**
- ▶ NCI
- American Psychological Assoc.
- Alabama
- New Mexico
- Tennessee
- ViiV Healthcare
- Vanderbilt
- Maryland
- Oregon Health and Sci

How many tenure-track and tenured faculty did we lose to external offers?

- ► In 2009-2010, we lost 58 faculty
- ► In 2010-2011, we lost 78 faculty
- ► In 2011-2012, we lost 35 faculty
- ► In 2012-2013, we lost 48 faculty
- ► In 2013-2014, we lost 20 faculty
- ► In 2014-2015, we lost 12 faculty
- ► In 2015-2016, we lost 40 faculty
- ► In 2016-2017, we lost 15 faculty
- ► In 2017-2018, we lost 24 faculty
- ► In 2018-2019, we lost 22 faculty

How many tenure-track and tenured faculty did we retain?

- In 2018-2019, UNC-Chapel Hill had 89 external offers.
- ► We lost 22 (25%)
- ▶ We retained 58 (65%)
- ► Pending and in-process 9 (10%)

How much does it cost (Provost and System Office funds) to retain tenure-track and tenured faculty?

- **2**018-2019 : \$1,065,763.
 - ▶ of which \$367,987 is recurring.
 - ▶ Plus the cost borne by the Schools and Centers/Institutes.

Recruited to UNC – 2018-2019

- ► 14 Tenured and 67 Tenure-Track faculty members were hired to UNC (Subtotal = 81)
- Fixed term hires 223
- ► In-bound Total = 304

Retention and Recruitment Lessons

- **▶ UNC exists within a competitive academic market**
- External offers to our faculty were up over previous years
- Counteroffers work and are often successful in retaining faculty members with external offers
- Carolina actively hires tenure-track, tenured and fixedterm faculty from other universities
- Annual tracking of retention and recruitment is necessary to take the pulse of UNC's faculty

Questions? Discussion?



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